

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

---

In re:

BOUCHARD TRANSPORTATION CO., INC., *et al.*,<sup>1</sup>

Debtors.

---

)  
) Chapter 11  
)

) Case No. 20-34682 (DRJ)  
)

) (Jointly Administered)  
)

) **Re: Docket No. 308**

**NOTICE OF FILING QUARTERLY STATEMENT PURSUANT  
TO THE ORDER AUTHORIZING THE RETENTION AND COMPENSATION OF  
CERTAIN PROFESSIONALS UTILIZED IN THE ORDINARY COURSE OF BUSINESS**

**PLEASE TAKE NOTICE** that on December 16, 2020, the United States Bankruptcy Court for the Southern District of Texas (the “Court”) entered the *Order (I) Authorizing the Retention and Compensation of Certain Professionals Utilized in the Ordinary Course of Business and Granting Related Relief* [Docket No. 308] (the “OCP Order”).<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE** that, pursuant to paragraph 1(g) of the OCP Order, the Debtors are required to provide a written statement to the Court and the Notice Parties, beginning with the period ending on December 31, 2020, and each Quarter thereafter, no later than 30 days after the end of each such Quarter, with respect to each OCP paid during the immediately preceding three-month period (each such statement, a “Quarterly Statement”).

**PLEASE TAKE FURTHER NOTICE** that the Quarterly Statement for the Quarter ending on March 31, 2021 is attached hereto as **Exhibit A**.

---

<sup>1</sup> Due to the large number of Debtors in these chapter 11 cases, a complete list of the Debtor entities and the last four digits of their federal tax identification numbers is not provided herein. A complete list may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.stretto.com/bouchard>. The location of the Debtors’ service address is: 58 South Service Road, Suite 150, Melville, New York 11747.

<sup>2</sup> All capitalized terms used but not defined herein have the meanings ascribed to them in the OCP Order.

Houston, Texas  
April 30, 2021

*/s/ Matthew D. Cavanaugh*

---

**JACKSON WALKER L.L.P.**

Matthew D. Cavanaugh (TX Bar No. 24062656)  
Genevieve M. Graham (TX Bar No. 24085340)  
1401 McKinney Street, Suite 1900  
Houston, Texas 77010  
Telephone: (713) 752-4200  
Facsimile: (713) 752-4221  
Email: mcavanaugh@jw.com  
ggraham@jw.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**KIRKLAND & ELLIS LLP**

**KIRKLAND & ELLIS INTERNATIONAL LLP**

Ryan Blaine Bennett, P.C. (admitted *pro hac vice*)  
W. Benjamin Winger (admitted *pro hac vice*)  
Whitney Fogelberg (admitted *pro hac vice*)  
300 North LaSalle Street  
Chicago, Illinois 60654  
Telephone: (312) 862-2000  
Facsimile: (312) 862-2200  
Email: ryan.bennett@kirkland.com  
benjamin.winger@kirkland.com  
whitney.fogelberg@kirkland.com

*Co-Counsel to the Debtors  
and Debtors in Possession*

**Certificate of Service**

I certify that on April 30, 2021 I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Matthew D. Cavanaugh

Matthew D. Cavanaugh

**Exhibit A**

**Quarterly Statement for Quarter Ending on March 31, 2021**

**Bouchard Transportation Co., Inc***Ordinary Course Professional Disbursement Summary - Q1 2021**April 30, 2021*

<b>Ordinary Course Professional</b>	<b>Service</b>	<b>Service Description</b>	<b>Q1 2021</b>	<b>Total Post-Petition</b>
Boris Benic & Associates	Auditing	Company 401k plan auditor	\$ 7,125.00	\$ 7,125.00
Chalos & Co.	Legal	Maritime counsel	102,278.52	102,278.52
GKG Law	Legal	Aircraft law counsel	626.50	626.50
KING & JURGENS LLC	Legal	Local counsel (Louisiana)	1,302.83	1,302.83
KOZUSKO HARRIS DUNCAN	Legal	Prepetition corporate counsel	5,376.00	5,376.00
Freehill Hogan & Mahar	Legal	Maritime counsel	46,257.50	46,257.50
Phelps Dunbar, LLP	Legal	Prepetition defense counsel	6,752.97	6,752.97
KAUFF MCGUIRE & MARGOLIS	Legal	Labor counsel	56,504.03	56,504.03
Owen Petersen & Co., LLP	Accounting	Tax advisory and general accounting services	82,809.00	82,809.00
RINA USA Inc.	Inspecting	Vessel inspector	73,000.00	73,000.00

*Note: Variance in magnitude between total disbursements by professional is due to certain payments for work completed during prior post-petition periods that were previously unpaid*